MARKETOVERLOOK

Nifty signals a choppy start; Asia markets up!!

- Indian benchmark indices Sensex and Nifty 50 see a choppy start on June 10, tracking cues from Nifty trading around 25,055 a short while ago this morning. The market sentiment today is expected to be influenced by developments in US-China trade talks, mixed global cues, and institutional fund flows. These factors are likely to guide the movement of benchmark indices— Sensex and Nifty—throughout the session.
- On Monday, the 30-share benchmark index ended at 82445.21 up by 256.22 points or by 0.31 % and then NSE Nifty was at 25103.2 up by 100.15 points or by 0.4 %.
- On the global front, Asia-Pacific markets edged higher on Tuesday as investors monitored developments in the ongoing US-China trade talks, set to continue for a second day. Nikkei jumped 0.5 per cent, while the Topix index gained 0.2 per cent. Kospi was up 0.3 per cent and ASX200 rose 0.49 per cent. Meanwhile, US stock futures were flat during early Asian trading hours as investors awaited further clarity from the trade discussions. Wall Street, on Monday, had a mixed session. The S&P 500 edged up 0.09 per cent, the Nasdaq rose 0.31 per cent, and the Dow Jones ended flat with a negative bias.
- Back home, Top traded Volumes on NSE Nifty Eternal Ltd. 33660854.00, Jio Financial Services Ltd. 26608267.00, NTPC Ltd. 19416373.00, Tata Steel Ltd. 15315437.00, Bharat Electronics Ltd. 13744521.00, On NSE, total number of shares traded was 521.09 Crore and total turnover stood at Rs. 117745.56 Crore. On NSE Future and Options, total number of contracts traded in index futures was 99054 with a total turnover of Rs. 17975.87 Crore. Along with this total number of contracts traded in stock futures were 1350210 with a total turnover of Rs. 89854.53 Crore. Total numbers of contracts for index options were 38190961 with a total turnover of Rs. 7141074.20 Crore. and total numbers of contracts for stock options were 7164049 with a total turnover of Rs. 519102.77 Crore.
- The FIIs on 09/06/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 15541.40 Crore and gross debt purchased stood at Rs. 992.63 Crore, while the gross equity sold stood at Rs. 14276.40 Crore and gross debt sold stood at Rs. 256.38 Crore. Therefore, the net investment of equity and debt reported were Rs. 1265.00 Crore and Rs. 736.25.

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